**MASTER OF BUSINESS ADMINISTRATION (MBA)**

**DFIN302 – MERGERS &amp; ACQUISITIONS**

**Assignment Set – 1**

**1. What do you understand by the concept of mergers &amp; acquisitions? How will you justify the reasons and motives behind merger?**

**Ans:** Merger is defined as a combination where two or more than two companies combine into one company. In this process one company survives and others lose their corporate existence.

The survivor acquires assets as well as liabilities of the merged company or companies. In another form of merger, one company purchases another company for cash and integrates the purchased company with Its Half solved only

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**2. Define Synergy. Explain different types of synergy.**

**Ans:** Synergy refers to a situation where the combined value of a merger is more than the sum of the values of merging firms. It is the phenomenon where

2 + 2 = 5.

If the value of

**3. Discuss in brief Master Limited Partnership. Explain the characteristics and various types of MLPs.**

**Ans:** Master limited partnerships (MLPs) are limited partnerships dealing with publicly-traded shares. The limited partnership interests are divided into units which are traded as shares of common stock. Units are shares of ownership. The operations of MLPs are generally in natural resources (petroleum and natural gas extraction and transportation), financial services and real estate

**Assignment Set – 2**

**4. Summarize the content which should be included in Public Announcement of Offer.**

**Ans:** The content of the Public Announcement of Offer should include:

1. The number of fully paid-up and partly paid-up shares, paid-up share capital of the target company;

2. The percentage of shares

**5. Discuss basis of valuation in detail with suitable example.**

**Ans: There are several basis of valuation:**

1. **Asset value**: In valuation based on asset value, the business is taken as a going concern. Market value of all the assets is assessed by valuers, including freehold and leasehold land, buildings, plant & equipment, furniture & fixtures, other tangible fixed assets, inventories, book debts and other current assets,

**6. Write a short note on the following:**

**a. Factors affecting success or failure of merger.**

**Ans:** Factors in Post-merger Integration

Some important factors that can decide the success or failure of a merger or acquisition are:

**Due diligence:** Thorough due diligence involves comprehensive analysis of the financial position, management capabilities, physical assets and intangible assets of the target company. However, it can result in